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## 山東晨鳴紙業集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability) \*

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The Company and all members of its board of directors (the “Board”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure which do not contain any false information, misleading statements or material omissions.

The notice of the 2024 second extraordinary general meeting of Shandong Chenming Paper Holdings Limited (the “Company”) (hereinafter referred to as the “Notice”) was published on China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily, and Hong Kong Commercial Daily and the website of CNINFO (<http://www.cninfo.com.cn>), and was disclosed on the website of Hong Kong Stock Exchange (<http://www.hkex.com.hk>) on 30 September 2024.

There was neither objection to the proposed resolution of the General Meeting, nor change to the resolutions of the previous general meeting at the General Meeting.

### 1. Time for convening the meeting:

(1) Time for convening the physical meeting: 14:00 on 16 October 2024

(2) Online voting session:

Through trading systems: 9:15-9:25, 9:30-11:30 and 13:00-15:00 on 16 October 2024

Through the internet: 9:15-15:00 on 16 October 2024

2. Venue for convening the physical meeting: Conference room of the research and development centre of the Company, No. 2199 Nongsheng Road East, Shouguang City, Shandong Province
3. Convened by: The Board of the Company
4. Voting method of the meeting: Voting at the physical meeting or online
5. Chairman of the physical meeting: Mr. Hu Changqing, the Vice Chairman
6. Convening of the General Meeting complied with the relevant requirements of the relevant laws and regulations such as the Company Law of the People's Republic of China, the Rules Governing the Listing of Stocks on Shenzhen Stock Exchange and Procedural Rules for Shareholders' Meetings of Listed Companies, and the Articles of Association.

Overall attendance of the meeting:

The total number of the shares entitling the holders thereof to attend and vote at the General Meeting was 2,956,813,200 shares. A total of 937 shareholders (proxies) holding 556,298,997 shares, representing 18.8141% of the total number of the shares of the Company carrying voting rights, were present at the General Meeting. There were 928 shareholders (proxies) of domestic-listed shares present at the General Meeting (other than Directors, Supervisors and senior management of the Company and shareholders individually or jointly holding 5% or more of the shares of the Company), representing 65,022,784 shares or 2.1991% of the total number of the shares of the Company carrying voting rights at the General Meeting.

- (1) 38 shareholders (proxies), representing 401,478,037 shares or 13.5781% of the total number of the shares of the Company carrying voting rights, were present at the physical General Meeting.
- (2) 899 shareholders (proxies), representing 154,820,960 shares or 5.2361% of the total number of the shares of the Company carrying voting rights, voted online.

There was no share of the Company entitling the holders to attend and vote only against the resolutions at the General Meeting. None of the shareholders expressed their intention to vote against the relevant resolutions or to abstain from voting at the General Meeting or are required to abstain from voting at the meeting in accordance with the Listing Rules.

Of which:

1. Attendance of holders of domestic-listed domestic shares (A shares):

893 holders (proxies) of A shares, representing 490,276,163 A shares or 28.4693% of the total number of A shares of the Company carrying voting rights, were present at this meeting.

2. Attendance of holders of domestic-listed foreign shares (B shares):

43 holders (proxies) of B shares, representing 41,409,524 B shares or 5.8622% of the total number of B shares of the Company carrying voting rights, were present at this meeting.

3. Attendance of holders of overseas-listed foreign shares (H shares):

1 holder (proxy) of H shares, representing 24,613,310 H shares or 4.6589% of the total number of H shares of the Company carrying voting rights, was present at this meeting.

Mr. Hu Changqing, Mr. Li Xingchun, Mr. Li Feng and Mr. Li Weixian as the executive Directors of the Company, Mr. Han Tingde and Mr. Li Chuanxuan as the non-executive Directors of the Company, and Ms. Yin Meiqun, Mr. Sun Jianfei, Mr. Yang Biao and Mr. Li Zhihui as the independent non-executive Directors of the Company, attended the General Meeting in person or through electronic means. Mr. Chen Hongguo as an executive Director of the Company failed to attend the General Meeting due to other business commitments. Ms. Li Kang, Ms. Pan Ailing, Ms. Zhang Hong, Ms. Qiu Lanju and Ms. Sang Ailing as the Supervisors of the Company and some members of the senior management and the witnessing lawyers and auditors were also present at the General Meeting either in person or through electronic means.

A special resolution below (which was passed by shareholders representing over two-thirds of the total number of shares carrying voting rights at the General Meeting) was considered and approved through voting by way of poll at the physical meeting and online voting. Please refer to “Shandong Chenming Paper Holdings Limited: The poll results statistics of the resolution of the 2024 Second Extraordinary General Meeting” as attached to this announcement for details of the voting, and the resolution is as follows:

1. Resolution in relation to the provision of guarantee in favour of Shanghai Chenming Pulp & Paper by Jiangxi Chenming (details of which are set out in the overseas regulatory announcement of the Company dated 29 September 2024)

The Company had appointed Grant Thornton LLP as the scrutineer of the General Meeting in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

1. Name of law firm: Beijing Zhong Lun Law Firm (Qingdao Office)
2. Name of solicitors: Cui Kang and Jiang Wei
3. Conclusive opinion: The convening of and the procedures for the General Meeting of the Company were in compliance with the relevant requirements of the relevant laws and regulations such as the Company Law of the People's Republic of China and the Securities Law of the People's Republic of China, regulatory documents and the

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