



SHANDONG CHENMING PAPER HOLDINGS LIMITED

A		000488
B	B	200488
H		1812
		595

2011

2012



		7
	12	15

2012

2011 6 29

[2011]1019

20

2011

11

112031

11

11

20

11

5

11

5.95%

11

2011 7 6

2012 2016 7 6
1

2016 7 6 1

2011 AA+ 11

AA+ 11
11

11

2012

	1958	1993
	1996 12 24	
B	1997 5 26	2000 11 20
2008 6 18	H	2012
	2,062,045,941	14.21%

2012

2012 60
80

2012	393	2011	340	53
	15.59%		1,976,167.92	2011
	201,418.93	11.35%		1,669,376.83
2011	176,261.51		11.80%	
		-41,622.83		22,103.48
	210.69%	63.66%		

2012

2012

	2012	2011		
	1,976,167.92	1,774,748.99	201,418.93	11.35%
	-41,622.83	37,604.68	-79,227.51	-210.69%
	22,103.48	60,827.13	-38,723.65	-63.66%

2012 2011 201,418.93 11.35%

79,227.51 210.69%

38,723.65 63.66% 2012

2012

2012 12 31

	2012 12 31	2011 12 31		
	4,772,542.19	4,563,082.90	209,459.29	4.59%
	3,338,000.40	3,064,305.61	273,694.79	8.93%
	1,375,949.62	1,352,862.23	23,087.39	1.71%

2012 2011 209,459.29 4.59%

2012

60

2012 12 31 273,694.79 8.93%

2012 38

2012

	2012	2011		
	195,686.65	-43,746.30	239,432.95	-
	-264,612.49	-427,517.12	162,904.63	-
	72,319.64	518,505.10	-446,185.46	-86.05%
	-743.64	-1,060.41	316.77	-
	2,650.16	46,181.26	-43,531.10	-94.26%

2012

239,432.95

2012

162,904.63

2012

2011

2012

446,185.46

2012

11

[2011]1019

2011

7

20

11

19.82

37001677908050153300

237711770062

7379110182400004870

377010100100205874

19.82

2011 7

12

[2011] 151

11

11

11

80%

11

2012 12 31

11

		16	16			-	-	-	-	-
		3.82	3.82			-	-	-	-	-

2012 10 22 2012 12 12

1.5 B

B

11

2012 10 29

11 2012

2012 2016 7 6
1

2012 7 6

11

2013 5

2013

[2013] 051

2012

2013

[2013]

051

AA+

11

AA+

(本页无正文，为《山东晨鸣纸业集团股份有限公司2011年公司债券受托管理事务报告》之签字盖章页)

债券受托管理人：瑞银证券有限责任公司

